

**United States Bankruptcy Court
Eastern District of New York**

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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	State of New Jersey	1995
		State of New York	1996
		District of New Jersey	1996
		District of Columbia	1998
		United State Supreme Court	2000
		Federal Circuit Court of Appeals	2001
		Third Circuit Court of Appeals	2001
		Second Circuit Court of Appeals	2002
		Southern District of New York	2000
		Eastern District of New York	2000
		District of Connecticut	2002
		Southern District of Indiana	2002

II.	<u>Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	American Bar Association	2003	Active
	American Bankruptcy Institute	2005	Active
	International Bar Association	2009	Active

III. General Professional Experience:

I have been practicing attorney since 1995. I am currently a partner in the New York office of Arent Fox LLP. I concentrate my practice in corporate restructuring and bankruptcy. I have extensive experience representing corporate debtors, banks, secured and unsecured creditors, trustees, creditors committees and distressed investors in large chapter 11 cases. I have also represented buyers of assets in bankruptcy M&A transactions. I also have extensive litigation and trial experience. I have represented banks, financial institutions, corporations, and investors in connection with a variety of complex commercial disputes. I have appeared in federal and state courts throughout the country and have represented clients in court ordered mediations and arbitrations. I also have significant experience in general corporate finance and real estate matters. I have written and lectured on numerous bankruptcy topics.

IV. General Pertinent Experience:

As a mediator, I have mediated more than 150 cases. Types of matters mediated include complex commercial disputes litigated in the State and Federal courts, including the United States Bankruptcy Court.

As an attorney, I have participated in a number of mediations involving commercial disputes or disputes between parties in bankruptcy cases.

V. Mediation Training:

New Jersey Superior Court Mediation Training Program, August 1995, approx. 24 hour course.

United States Bankruptcy Court Southern & Eastern Districts Mediation Program, September 2005, 26.5 hours.

VI. Pertinent Bankruptcy Training:

My primary area of practice since 1996 has been bankruptcy. I have extensive experience representing corporate debtors, banks, secured and unsecured creditors, trustees, creditors committees, and distressed investors in large chapter 11 cases. I have also represented buyers of assets in bankruptcy M&A transactions.

VII. General Pertinent Business or Legal Experience:

Articles Authored Include:

- “Software Licensing in a Troubled Environment,” *Business Law Today*; November/December 2009, co-author
- “Maximizing Creditor Remedies in an Antitrust World,” 2008; *Antitrust Rep.* 59; 2008, co-author
- *A Vendor’s Guide to Bankruptcy*, 1 Bloomberg Corp. L.J. 494; 2006, co-author
- *Handbook for New Jersey Trial Lawyers*, Greenberg et al.; West 4th ed. 1999, contributing author